IN THE UNITED STATES COURT OF APPEALS

FOR THE FIFTH CIRCUIT

FILED

JUL 2 4 2008

CHARLES R. FULBRUGE III

No. 08-00027

BANK OF NEW YORK TRUST COMPANY NA, as Indenture Trustee for the Timber Notes; ANGELO GORDON & CO LP, AURELIUS CAPITAL MANAGEMENT LP, AND DAVIDSON KEMPNER CAPITAL MANAGEMENT LLC; SCOTIA PACIFIC COMPANY LLC; CSG INVESTMENTS; SCOTIA REDWOOD FOUNDATION INC

Petitioners

v.

OFFICIAL UNSECURED CREDITORS' COMMITTEE, Official Unsecured Creditors' Committee Appellee; MARATHON STRUCTURED FINANCE FUND LP; MENDOCINO REDWOOD COMPANY LLC; PACIFIC LUMBER CO, The Pacific Lumber Company

Respondents

Petition for Permission to Appeal from the United States District Court for the Southern District of Texas, Corpus Christi

Before GARZA, PRADO and SOUTHWICK, Circuit Judges.

PER CURIAM:

IT IS ORDERED that the petition for leave to appeal under 28 U.S.C. § 158(d) by Bank of New York, Angelo, Gordon & Co, Scotia Pacific Company, CSG Investments and Scotia Redwood Foundation is GRANTED.

Further, we hereby order an expedited appeal and direct the clerk to set up an abbreviated briefing schedule.