



**Humboldt  
Redwood™**

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# Northern Spotted Owl Annual Report

## 2016

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February 1, 2017



Cover photo: Northern spotted owl adult pair, site 82 (photo credit: HRC Forest Sciences).

**EIGHTEENTH ANNUAL REPORT**

**Submitted to the United States Fish and Wildlife Service, the California  
Department of Fish and Wildlife, the NOAA Fisheries, and the California  
Department of Forestry and Fire Protection**

**By**

**Humboldt Redwood Company, LLC**

**To fulfill the requirements of the Habitat Conservation Plan, 6.2, Northern  
Spotted Owl Conservation Plan**

**February 1, 2017**

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**Project Description**

**Title:** Northern Spotted Owl Annual Report 2016

**Purpose:** Northern spotted owl HCP monitoring

**Date Initiated:** March 1999

**Projected End Date:** Ongoing

**Manager:** Sal Chinnici Manager, Forest Sciences and Brad Mauney, Lead Wildlife Biologist

**Report Summary:**

During the 2016 northern spotted owl survey season a total of 967 calling stations were used to conduct nighttime surveys of the sample quadrats and Timber Harvesting Plans (THP). There were also twelve THPs that received night surveys and daytime stand searches. A total of 739 daytime status and follow-up visits were conducted. All core sites and all activity sites within the sample quadrats were visited to determine occupancy, reproductive status, and reproductive success (if applicable).

Management objective 1 of the HCP, which requires the maintenance of a minimum of 108 activity sites in the HCP area, was met in 2016 with 123 total occupied activity sites including the 108 core sites. There are currently 214 total activity sites (occupied and unoccupied) on the property. Management objective 2, which calls for maintenance of spotted owl pairs on a five-year running average of 80% of core activity sites, was not met in 2016 with a five-year running average of 79%. The pair occupancy rate for 2016 alone was 69% (75 of the 108 core sites were occupied by a pair of spotted owls). Management objective 3 requires the maintenance of a five-year running average reproductive rate of at least 0.61 fledged young per pair for the core sites (for those pairs monitored to determine reproductive output). Nesting activity was verified for 25 of the 75 pairs (of the 108 core sites), and a total of 29 young were fledged, resulting in a reproductive rate of 0.39 in 2016. The five-year running average of the reproductive rate for the eighteenth year of the HCP is 0.41, below the requirements of management objective 3.

In February of 2014 HRC and the U.S. Fish and Wildlife Service completed a minor modification to the HCP that resulted in a timing requirement for THP surveys and an adaptive management requirement for occupancy and probability of detection analysis of HRC spotted owl surveys that have guided survey methods.

Because the northern spotted owl was elevated to the status of a candidate for state listing at that time, HRC requested and received a Consistency Determination from the California Department of Wildlife that the conservation measures of the HCP are consistent with the California Endangered Species Act. In 2016 the California Fish and Game Commission determined that the northern spotted owl should be listed as threatened under the California Endangered Species Act.

HRC continues to have concerns about various threats to our spotted owl population, represented primarily by barred owls. The continuing invasion of barred owls has the potential to reduce or eliminate the HRC spotted owl population regardless of other effects.

We currently recommend continuing the same monitoring strategies for the 2017 season.

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## EXECUTIVE SUMMARY

The year 2016 was the eighteenth year of surveys and monitoring under the Northern Spotted Owl Conservation Plan (Habitat Conservation Plan or HCP §6.2) of the Humboldt Redwood Company (HRC) HCP. The intent of this report is to briefly summarize the methods, results, and management objectives of this conservation plan. As with previous reports, relevant appendices have been copied to a CD along with this report.

During the 2016 survey season we continued to rely upon the changes in survey methods resulting from the HCP minor modifications of 2002. Monitoring surveys were accomplished using 470 calling stations to cover all potential spotted owl habitat within the 2016 sample quadrats. Overall, a total of 967 calling stations were used to conduct nighttime surveys of the quadrats and Timber Harvesting Plan (THP) surveys. Follow-up visits were conducted to the locale of night contacts to determine the status and location of the owls contacted. A total of 739 daytime status and follow-up visits were conducted. All core sites, and all activity sites within the sample quadrats, were visited to determine occupancy, reproductive status, and reproductive success (if applicable).

Management objective 1 of the HCP requires the maintenance of a minimum of 108 activity sites<sup>1</sup> in the HCP area over the life of the permit. There were 123 total occupied activity sites in 2016, including the 108 core sites. Therefore management objective 1 was met in 2016. Management objective 2 calls for maintenance of spotted owl pairs on a five-year running average of 80% of the core activity sites in the HCP area. In 2016, 75 of the 108 cores sites were occupied by a pair of spotted owls, for a pair occupancy rate of 69% (0.694). The five-year running average for the occupancy rate by pairs is now 79% (0.789). Management objective 3 requires the maintenance of a five-year running average reproductive rate of at least 0.61 fledged young per pair for the core sites (for those pairs monitored to determine reproductive output). During the 2016 breeding season, 75 pairs (of the 108 core sites) were monitored for nesting activity and

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<sup>1</sup> **Activity site** (or activity center) is the area surrounding and including the nest tree or primary roost tree of a pair of spotted owls or single spotted owl, and where they are consistently located.

reproductive output. Nesting activity was verified for 25 of the 75 pairs. A total of 29 young were fledged, resulting in a reproductive rate of 0.39. The five-year running average of the reproductive rate for the eighteenth year of the HCP was 0.41 (0.414); therefore it does not meet the requirements of management objective 3.

In February of 2014 HRC and the U.S. Fish and Wildlife Service (Service) completed a minor modification to the HCP that resulted in an additional timing requirement for THP surveys and an adaptive management requirement for occupancy and probability of detection analysis of HRC spotted owl surveys. Further detail is provided below.

Because the northern spotted owl was elevated to the status of a candidate for state listing, HRC requested and received a Consistency Determination from the California Department of Wildlife (Department) that the conservation measures of the HCP are consistent with the California Endangered Species Act.

HRC continues to have concerns about various threats to our spotted owl population, represented primarily by barred owls, but also including West Nile Virus, potential poisoning threats from trespass marijuana grows, and sudden oak death. Individually or in concert these stressors have the potential to reduce or eliminate the HRC spotted owl population or habitat regardless of HCP effects. At present, the actual effect of these threats on our population is unknown.

We currently recommend continuing the same monitoring strategies for the 2017 season, including the continued implementation of the revised THP survey requirements related to the occupancy and detection probability analysis completed in 2015.

## **INTRODUCTION**

The purpose of this Northern Spotted Owl (spotted owl or NSO) eighteenth Annual Report is to present the results of surveys and analyses of management objectives for the northern spotted owl (*Strix occidentalis caurina*) on lands of the Humboldt Redwood Company, LLC (HRC) covered by the HRC Habitat Conservation Plan (HCP), U.S. Fish and Wildlife Service (USFWS, the Service) Permit TE828950-0.

The reporting period is from 1 January 2016 to 1 January 2017, and covers surveys conducted from March to August 2016. The year 2016 was the eighteenth year of surveys and monitoring under the Northern Spotted Owl Conservation Plan (HCP §6.2).

Regarding annual surveys, or censuses, HCP §6.2.2 # 2 states:

*Monitoring data shall be provided annually to the NSOSRP (Northern Spotted Owl Scientific Review Panel), the USFWS, and CDFW (California Department of Fish and Wildlife, the Department).*

As stated in HCP §6.2, the overall conservation strategy for spotted owls is a habitat-based approach that includes the harvest, retention, and recruitment of habitat and essential habitat elements at both the landscape and activity site levels. The strategy also includes measures for disturbance minimization, population monitoring, and adaptive management techniques.

During the eighteenth year of HCP implementation, the northern spotted owl program continues to follow the “quadrat” sampling approach and minor modifications approved in 2002 to monitor the “core” owl sites for occupancy and reproduction.

These minor modifications approved in 2002 consisted of three primary components: 1) clarification that the HCP’s spotted owl management objectives apply to the “core” (i.e., Level 1 and Level 2) owl sites, 2) modification of the census techniques to concentrate on sampling “quadrats” made up of watershed units on the covered lands, and 3) modification of survey methods for site preparation activities, recognizing that these activities are different in nature from timber harvesting relative to breeding season disturbance. These minor modifications to the HCP have been appended to previous reports, and are incorporated here by reference.

During a September 2003 meeting we also continued discussions with the USFWS and the CDFW regarding the evaluation for retention or removal of activity sites. These discussions eventually led to the development of a mutually agreed-upon survey methodology for removal of unoccupied sites from the list of activity sites.

In 2009 the Habitat Retention Area (HRA) strategy was fully implemented. The HRAs are intended to provide long-term nesting and roosting habitat around the *most productive*

NSO activity centers. The USFWS, CDFW, and HRC reviewed habitat and other maps, aerial photography, and known NSO locations to identify HRAs for 80 Level 1 NSO activity centers. The HRAs were developed for activity centers that have a history of occupancy and reproduction. Because a proportion of these sites may be unoccupied in some years, the HRAs are intended to continue to provide nesting and roosting habitat during these unoccupied years given the reasonably likely event they will be reoccupied over time. If a Level 1 HRA is unoccupied, a replacement Level 1 activity center is selected from other available sites meeting required criteria. There are currently eighteen unoccupied HRAs; consequently we are currently maintaining 98 Level One sites.

On 27 December, 2013 the California Fish and Game Commission adopted the Department's findings that the listing of the northern spotted owl as a threatened or endangered species under the California Endangered Species Act (CESA) may be warranted, resulting in candidate status for the spotted owl during the status review period. Under CESA, a candidate species receives protection from "take" as if it were listed, until such time as a status review is conducted and a final listing determination is made.

HRC, the Service, and the Department discussed NSO management and monitoring in light of this change in status, and agreed to a HCP minor modification regarding THP surveys and HCP adaptive management. HRC agreed to conduct an occupancy and probability of detection analysis of our NSO survey data from 2003 – 2014 to achieve a better understanding of how many day and/or nighttime surveys are necessary to detect spotted owls, considering the presence of barred owls in the region. The analysis was completed prior to the 2015 survey season, and will be revisited every five years, or as needed.

Subsequently, because the northern spotted owl is a federally covered species under the HRC HCP, HRC applied for a Consistency Determination through the Department and received a concurrence letter on 20 February 2014. On 26 August, 2016, the California Fish and Game Commission voted to list the NSO as a threatened species in California.

This brief introduction of the 2016 spotted owl program is expanded below. In particular, this report discusses: 1) the study area and methods used in the assessment of spotted owls within that study area, 2) results of the survey efforts, 3) the meaning of the results both biologically and with respect to the management objectives of the HCP, and 4) HRC's year 2017 action plan for the spotted owl conservation plan.

## STUDY AREA AND METHODS

The HRC HCP covered lands currently encompass approximately 209,000 acres and are located in coastal Humboldt County in northern California (Map 1). The HCP area is characterized by mountainous terrain, a maritime climate, and dense coniferous forests, primarily dominated by the coast redwood (*Sequoia sempervirens*) and Douglas-fir (*Pseudotsuga menziesii*) forest-types.

In general, field survey methods for spotted owls are conducted following guidelines in the U.S. Fish and Wildlife Service protocol, "Protocol for Surveying Proposed Management Activities That May Impact Northern Spotted Owls" (USFWS 1992).

During the 2011 survey season we began to incorporate changes proposed by the USFWS for northern spotted owl surveys in a revised protocol (2011 Northern Spotted Owl Survey Protocol, USFWS 2011a). For example, we used digitally recorded and amplified spotted owl calls consisted of a mix of standard territorial calls (e.g. 4 and 5 note calls), contact hoots and whistles, and agitated calls digitally recorded and broadcast using Wildlife Technologies® MA-15 electronic callers, or Fox Pro ® "Fury" or "Firestorm" electronic callers.

For all survey methods, when a spotted owl response is evoked during the nighttime surveys, presence, and if possible, status is determined with a follow-up daytime visit. Follow-up visits were conducted using daytime walk-ins of the habitat to attempt to locate nesting or roosting owls. Owl sites were checked to determine occupancy and nesting status. The surveyor walks in to a known site, or returns to the site of a survey contact, and uses voice calling and/or amplified calls to contact the spotted owls which may be nesting or roosting at the site. The suitable habitat in an area roughly 0.5 mile around the previous contact is used as a search area. When a single owl, or a pair of

spotted owls, is contacted on the follow-up visit the surveyor offers prey items (domestic mice) in an attempt to establish breeding status.

## **MONITORING, TIMBER HARVESTING PLAN (THP), AND SITE PREPARATION SURVEYS**

As discussed above, minor modifications to the HCP that were approved by the CDFW and USFWS in 2002 affected the survey methodology for monitoring, THP, and site preparation activities. For monitoring, or census purposes, a quadrat sampling design was implemented to replace a complete census. THP survey methods were refined as a result of experience from the first three years of HCP implementation. In addition, surveys for site preparation activities were modified in recognition of the characteristics and duration of activities that are involved, and also of the potential for disturbance to spotted owls during the breeding season.

### **Monitoring Surveys**

The Northern Spotted Owl Conservation Plan, HCP §6.2.2, # 2 reads:

*PALCO shall conduct complete annual censuses to monitor all activity sites on the ownership and to determine numbers of pairs, nesting pairs, and reproductive rates. PALCO may use a sampling methodology, rather than a complete census, provided that the sampling proposal has been reviewed by the NSOSRP and approved by the USFWS and CDFW. Monitoring data shall be provided annually to the NSOSRP, the USFWS, and CDFW.*

The USFWS, CDFW, NSOSRP, and PALCO had agreed that using a sampling methodology, rather than a complete census is likely to have several benefits for the population of spotted owls on HRC's covered lands as well as for HRC staff. Following agreement between PALCO, the USFWS, and the CDFW that the HCP management objectives (HCP §6.2.1) for pair occupancy and reproduction apply to the core sites as in HCP §6.2, Table 7, the objectives of a sampling methodology were therefore clarified. Thus, the objectives of sampling a subset of the covered lands each year via night surveys include:

- Tracking known sites within the quadrats surveyed,

- Finding new sites that may be used as part of the minimum level (core) sites,
- Inventorying sites related to management activities, and
- Tracking the number and location of sites within a given geographical area over time, to help provide information on the effects of management activities.

The quadrat approach relies on large hydrologic areas containing multiple owl territories as the basic sampling units (Map 1). The hydrologic units are based on significant watershed areas (e.g. Freshwater Creek, Elk River), using the dividing ridgelines as the boundaries between units. Where necessary to maximize sampling efficiency, hydrologic units were combined into logical units, resulting in a total of 20 quadrats. In other words, if a hydrologic unit on the periphery of the covered lands contained a relatively small portion of HRC covered property, then it was incorporated into an adjoining, logical unit. During the 2016 season, quadrats 8, 12, 14, and 19 were sampled ( Yager Creek, Lower Eel, Larabee Creek, and Petrolia).The basic methods and reporting requirements of the quadrat sampling approach are as follows:

1. Using USFWS night survey protocol techniques, conduct three survey visits of all suitable habitat in the four quadrats for that sample year.
2. Use daytime follow-up visits (again using USFWS techniques) to check occupancy and reproductive status of all known sites in the quadrat (including any core sites).
3. In addition to the visits in item # 2, use daytime follow-up visits to check occupancy and status of any sites contacted on the night surveys.
4. In addition to calculating the values of pair occupancy and reproductive rate for the management objectives of HCP §6.2.1 for the core sites, also calculate the results of the same values for all sites monitored in the quadrats. These combined data will be used to track pair occupancy and reproductive trends over time, and will be compared to information gathered on spotted owls at other study sites in northern California.

5. Prior to 1 June each year HRC shall report to the USFWS and the CDFW on the quantity and distribution of suitable spotted owl habitat in the quadrats and on the covered lands as a whole. This information will be used to help understand potential reasons why management objectives may not be met, and potential means of correction (e.g., HCP §6.2.3 # 6).
6. All survey and status visit results, as well as habitat information from item # 5, will be reported annually in the HCP Annual Report, due each year on 1 February.

### ***Timber Harvesting Plan (THP) Surveys***

The methods for surveying THPs in HCP §6.2.2 # 3 also underwent minor modification in 2002, as a result of discussions and agreement between the CDFW, USFWS and PALCO. Refinements in the THP surveys were primarily in the areas of timing of surveys, and clarification in procedural language. The modifications have been included in previous reports and correspondence, and are incorporated here by reference.

Additions were made to the THP survey language in 2009, and again in 2012, to clarify the meaning of “continuous operations”, as follows:

- (a) *Note: HRC and the Wildlife Agencies agree that in this context, “maintained continuously” means that:*
  - i) *Operations can only be shut down for a maximum of 5 consecutive days, including weekends,*
  - ii) *Only 3 of the 5 shut down days can be non-weather related,*
  - iii) *Operations must occur for 3 consecutive days between any consecutive 5 day shut down period, and*
  - iv) *During any consecutive fixed 10 day period beginning February 21 there must be at least 5 days of operations.*
  - v) *If item iii) is applied, there must be 5 consecutive days of operations following the 5-day shutdown, 3-day operations, 5-day shutdown event.*
- (b) *In this context hauling of logs or equipment does not constitute “continuing operations”.*

Most recently, the February 2014 HCP minor modification required a slight change in survey timing, and an adaptive management requirement for a survey analysis, with the results intended to guide future survey effort.



**THP survey modification:**

*For new operations, except site preparation, initiated in the period beginning February 21 and ending on or before August 31, the THP area and a 1,000-foot buffer shall be surveyed. Three survey visits, each separated by at least one week, shall occur prior to the start of operations, but after March 1. At least one visit shall occur on or after April 1. Survey efforts may be modified pursuant to HCP Section 6.2.3, Item 8 within the constraints of a minimum of three visits, and a maximum of six visits range. (Minor modification added language is underlined).*

**Adaptive management addition:**

8. *In 2014, and at five-year intervals thereafter, HRC shall conduct an analysis of spotted owl occupancy and detection probabilities using their accumulated survey data. The analysis shall include appropriate covariates for other factors that explain detectability. The Wildlife Agencies will review the appropriateness of the analysis methods. The results will be evaluated to determine the appropriate number of night and/or daytime survey visits necessary to maintain  $\geq .90$  confidence interval, (e.g.,  $CI = 1 - (1 - p_{survey})^{n_{surveys}}$ ) to detect a spotted owl, if present, for new operations initiated in the period beginning February 21 and ending on or before August 31. Survey efforts will be modified accordingly to maintain this confidence interval, within the constraints of a minimum of three visits, and a maximum of six visits range. HRC, the Wildlife Agencies, and/or the NSOSRP will meet to review the results and determine modifications, if necessary.*

During the 2016 survey season, for new timber operations, we conducted four nighttime surveys and one daytime stand search, or six night surveys, of the THP. The stand searches were conducted on those THPs that were small enough that it was feasible to complete the stand search in a reasonable amount of time. If the THP consisted of a large area of suitable habitat, we determined it would be more efficient to conduct six night time surveys and no stand searches. In 2016, there were twelve THPs that received four night surveys and one daytime stand search, thirteen THPs that received six night time surveys and no daytime stand search, and one THP for which we conducted three night time surveys with no stand searches since the planned operations were only to remove logs on landings, and no habitat was modified.

**SITE PREPARATION SURVEYS**

Site preparation activities, e.g. those activities undertaken following timber harvest and in preparation for reforestation of a site, typically have little potential for disturbance of breeding, and are of relatively short duration (the methods of surveying for spotted owls

for these kinds of activities also were subject to minor modification during 2002). Again, the surveys as described in the modified HCP §6.2.2 # 3 have been appended to previous reports. There were no site preparation-specific surveys conducted in 2016.

### **ACTIVITY SITE DETERMINATION**

As in past years under the HCP, occupancy and reproductive criteria used were consistent with those outlined by the USFWS protocol, along with guidance received from the USFWS and the CDFW. Further, in 2002 the CDFW, USFWS and PALCO discussed and agreed upon a method for determining the establishment and also possibly the location of activity centers based on audio contacts only, and in 2003 agreed upon standards for removal of unoccupied sites. These methods have been discussed and appended in previous reports.

Following a resolution meeting and discussion with the Department, Service and the HCP Monitors in the fall of 2013, Appendix D was modified to include additional information regarding unoccupied activity centers. Based on those discussions and using the guidance of the “Decision Tree”, the following seven sites have been identified as unoccupied. However, in light of the recent influx of barred owls and other factors HRC opted for a very conservative approach in 2016 and *have not* removed from these sites from the GIS layer for 2016 (site location, watershed):

Site 20 (North Fork Elk River), 21 (North Fork Elk River), 61 (Lower Kiler Creek, lower Eel River), 274 (Upper Dinner Creek, lower Eel River), 350 (Bear River), 357 (North Fork Yager Creek), and 370 (Sockeye, Larabee Creek).

## **RESULTS AND DISCUSSION**

Monitoring surveys were accomplished using 470 calling stations to cover all potential spotted owl habitat within the 2016 sample quadrats. In comparison, during the 2015 season we used 380 calling stations to cover the habitat within the sample quadrats on HCP covered lands. Overall, a total of 967 calling stations were used to conduct nighttime surveys of the quadrats and THP surveys.

Surveys in 2016 resulted in the equivalent of 3,178 nighttime survey visits, in comparison to 2,984 survey visits in 2015. Reasons for increased overall night surveys in 2016 include: 1) an increase in the number of surveys required from three to four and in some cases six surveys, 2) an increase in the number of stations used per unit area, and 3) an increase in the number of stations and survey visits required to locate known sites or conduct occupancy level surveys.

## **BARRED OWLS**

HRC has continued tracking detections of barred owls (*Strix varia*), as did the previous landowner, since the species began responding to spotted owl calls on surveys starting in about 1991. Mapping of the detections and nest sites illustrates: 1) greater activity to date in the northern areas of the ownership, as would be expected given the known movement of the barred owl invasion, 2) greater numbers of detections along riparian corridors, and 3) an indication of barred owl preference for the old growth MMCA and reserves (Map 2).

Given the evidence from Washington, Oregon, and other regions of California that barred owls can have a very significant impact on occupancy and breeding of spotted owls (Anthony et al. 2004, Courtney et al. 2004, USFWS 2008, USFWS 2011b, Dugger et al. 2016), HRC remains concerned about the potential for barred owls to disrupt the management goals of the HCP for spotted owls. In fact, the Service has recognized that barred owls appear to be a greater threat to the recovery of spotted owls than was envisioned at the time of the spotted owl listing in 1990, and as a result has recommended immediate and coordinated action (USFWS 2008, USFWS 2011b).

The USFWS began the barred owl removal study in 2013 on four study areas and by the end of the study period in 2016 had removed a total of 572 barred owls ([fws.gov/oregonfwo](http://fws.gov/oregonfwo)). Results of a barred owl removal study on Green Diamond Resource Company lands in northern California indicates that the lethal removal of barred owls allowed recovery of northern spotted owl populations in the treated (barred owl removal) portions of the study area (Diller et al. 2016).

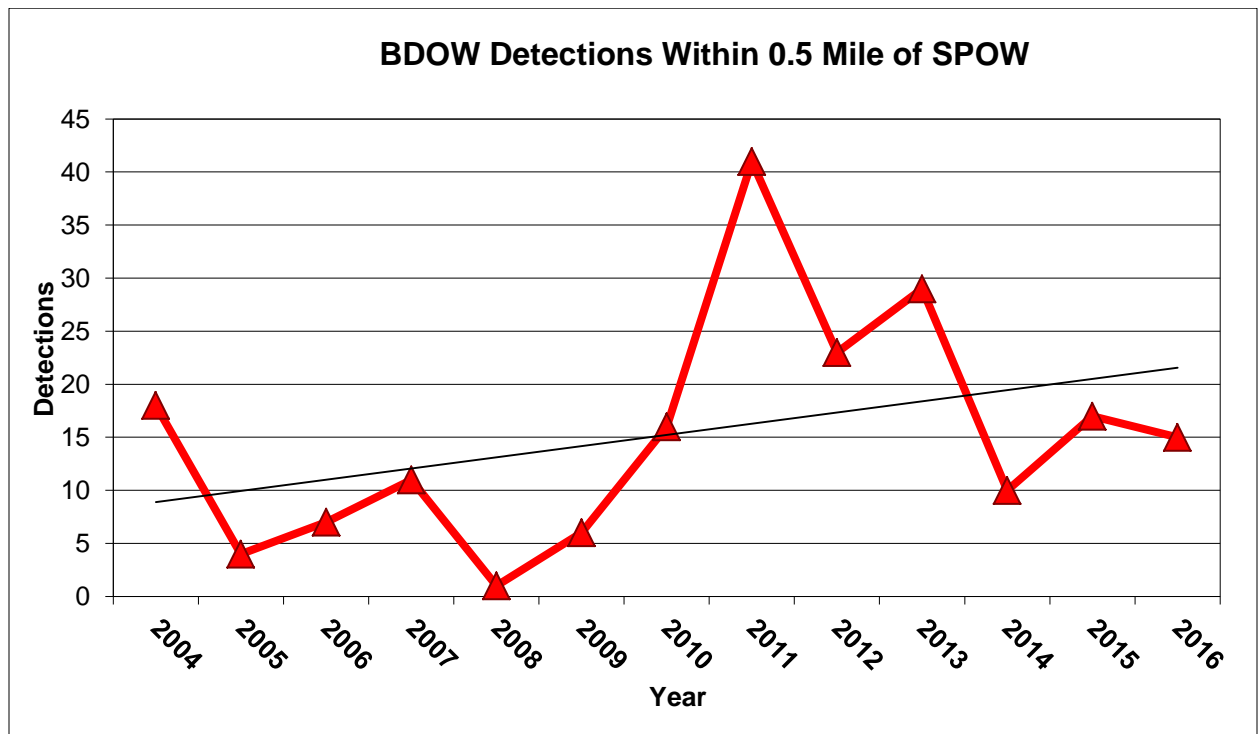
Barred owl activity in the study area continues to indicate that there are established barred owl territories and reproductively active pairs. In 2016, there was an overall decrease in the total number of barred owl detections, with 36 total detections, compared to 40 total detections in 2015 (Figure 1). One barred owl nesting attempt was confirmed in Strawberry Creek in 2016.

Since we began tracking the barred owl invasion, there have been 35 Level 1 sites that have been displaced or otherwise affected in some way by barred owls, including those shown below:

**Table 1. Summary of Level One sites that have been affected by barred owls.**

Site	Level 2014	Level 2015	2015 Status	2016 Status	Site Name
3	ONE	ONE	F	M	McKay Dump East
4	ONE	ONE	PNN	PNN	Graham Gulch
5	ONE	ONE	N/C	N/C	Gills Mill
9	ONE	ONE	PN2J	PN1J	Church Camp
11	ONE	ONE	F	N/C	Doe Creek
13	ONE	ONE	M	PN2J	Lower Lake Creek
14	ONE	ONE	N/C	N/C	North Br. Elk River
28	ONE	ONE	PNN	PNN	Strongs Creek
30	ONE	ONE	PU	M	South Fork Strongs Creek
32	ONE	ONE	PN1J	M	Upper Cooper Mill MMCA
33	ONE	ONE	PU	PU	Middle Cooper Mill MMCA
41	ONE	ONE	M	F	Allen Creek MMCA
47	ONE	ONE	PNF	PNF	Grizzly Creek MMCA
50	ONE	ONE	N/C	N/C	Upper Stitz Creek
88	ONE	ONE	N/C	F	Greenlaw Creek
99	ONE	ONE	N/C	U	Lower Chadd Creek
125	ONE	ONE	PN2J	PNN	Lower Howe Creek
130	ONE	ONE	N/C	N/C	Corner Creek
147	ONE	ONE	N/C	N/C	Middle Bear Creek
154	ONE	ONE	PNN	PNN	Keller Ranch West
163	ONE	ONE	PU	PN2J	Lower Road 3/Yager Creek
170	ONE	ONE	N/C	N/C	Blue Slide Creek
196	ONE	ONE	N/C	N/C	Nanning Creek
217	ONE	ONE	PN2J	PU	South Fork Elk River
234	ONE	ONE	N/C	U	Elk River
254	ONE	ONE	PU	PU	Blue Slide Creek
260	ONE	ONE	PN2J	PNN	Little Salmon Creek
272	ONE	ONE	F	N/C	Lower McCloud Creek
278	ONE	ONE	PNF	PN2J	South Fork Strongs Creek
293	ONE	ONE	U	F	Lower Clapp Gulch
319	ONE	ONE	N/C	N/C	Substation South
320	ONE	ONE	N/C	M	East Br. Bridge Creek
321	ONE	ONE	PU	M	South Runenburg Camp
332	ONE	ONE	N/C	N/C	Yager Creek MMCA
540	ONE	ONE	PU	PU	Grizzly Creek MMCA
574	ONE	ONE	F	F	Grizzly Creek Park

Numbers of barred owl detections over time within 0.5 mile of spotted owl activity centers is shown in Figure 1. A linear trend line indicates an apparent increase over time.

**Figure 1. Barred owl detections within 0.5 mile of spotted owl activity sites.**

In 2016 there were six detections of barred owls on night and daytime surveys at Level Three spotted owl sites including:

- 216 (Strawberry Creek)
- 259 (Stitz Creek)
- 358 Lower Elk River
- 357 (North Fork Yager Creek)
- 346 (Lower Yager Creek)
- 378 (Lower South Fork Elk River)

In contrast, over the last several years there have also been nine activity sites that have been re-occupied by spotted owls after having been occupied by barred owls for a period of time: site 9 (North Fork Elk River), 11 (Doe Creek), 28 (Strongs Creek), 99 (Chadd Creek), 167 (Corbett Ranch), 260 (Gas Wells), 38 (Yager Creek), 287 (McCready Gulch/Freshwater), and 574 (Mt. Bemis-Grizzly Creek). See Map 2 for a map of all barred owl detections and nest sites located on HRC property.

A spotted owl and barred owl telemetry study involving the National Council for Air and Stream Improvement, Inc. (NCASI), the Bureau of Land Management (BLM), Redwood National and State Parks, Green Diamond Resource Company, and Mendocino Redwood Company, among others, is reaching a conclusion. The goals of the study included:

- Development of resource selection function models for spotted owl and barred owl habitat in relation to silvicultural applications.
- Promote integrated conservation or recovery of spotted owls across commercial and non-commercial forestlands.
- Clarify spotted owl and barred owl habitat relationships.
- Evaluate spotted owl responses to commercial thinning and partial harvesting in different parts of the owl's range.

Since spring 2010, as part of this study, four male and three female spotted owls, and one male and two female barred owls were captured, banded, and fitted with radio transmitters on HRC lands. Additional spotted and barred owls were captured, banded, and fitted with radio transmitters on adjacent BLM Headwaters Reserve lands.

Throughout the study area, beginning in 2012 and finishing in 2013, field crews conducted variable-radius plots to inventory habitat within home ranges of the radio-tagged owls. By comparing habitat use with availability the study hoped to identify specific influences on habitat selection behavior, such as vegetation structure, landforms, and tree and understory vegetation composition. This information may be useful in designing silvicultural applications that might improve the quality and overall quantity of spotted owl habitat (Irwin et al. 2015)

### ***WEST NILE VIRUS (WNV)***

There is no new information on WNV to report for 2016. There were no human disease cases reported in Humboldt County in 2016 (<https://diseasemaps.usgs.gov/mapviewer/>). However, WNV continues to have the potential to be a threat to the northern spotted owl range-wide, and specifically to the Klamath region population (Courtney et al. 2004). It is unclear what effect WNV will have on population viability of spotted owls, and so the scientists involved in the recent 5-year status review of the species discussed two

scenarios: 1) an unlikely range-wide reduction, and 2) a likely range-wide reduction in population viability (Courtney et al. 2004).

WNV has been documented in other species in Humboldt County. Mosquitoes, the vector organism for WNV, are very prevalent in the area. WNV has the potential to disrupt HCP objectives regardless of the covered activities of the HCP; however, at the present time there are no avian diseases that appear to be significantly affecting spotted owl populations (USFWS 2008).

Blakesley *et al.* (2004) In USFWS (2010) offered two different scenarios for the possible outcomes of an infection by WNV of spotted owl populations:

- Spotted owls could tolerate severe, short-term population reductions caused by the virus because populations are widely distributed and number in the several thousands (see above also), and
- The virus will cause unsustainable mortality because of the frequency and/or magnitude of infection, thereby resulting in long-term population declines and extirpation from parts of the current range.

### ***SUDDEN OAK DEATH (SOD)***

The infection of hardwood species, especially tanbark oak (*Notholithocarpus densiflora* var. *densiflora*), by the invasive plant pathogen *Phytophthora ramorum* (Pythiaceae) and subsequent deterioration of spotted owl habitat has been raised as a threat (Courtney et al. 2004, Courtney et al. 2008, USFWS 2008). The pathogen is not a fungus or a bacterium, but a member of a unique group of organisms called Oomycetes (water molds).

Oomycetes share some characteristics of fungi but are biologically different and more closely related to yeasts and brown algae.

The effects of this disease, known as Sudden Oak Death (SOD), could be especially harmful to spotted owl habitat in the Bear and Mattole watersheds on HRC lands where the hardwood component of habitat is most prevalent. Although the most recent evaluations of the extent of SOD in southern Humboldt County show only sporadic incidence (Courtney et al. 2008), continued monitoring indicates that these infestations are spreading and have reached the Decker Creek and Bull Creek watersheds on the



southern boundary of HRC lands. Yearly weather patterns are thought to significantly influence the reproduction and spread of this disease.

SOD survey and monitoring results from 2008 to 2016 on HRC lands indicate evidence (positive stream samples and known infected trees) of the pathogen in the Canoe Creek, Decker Creek, Bull Creek, Thompson Creek, and Elk Creek planning watersheds as well as positive stream samples from the Lower Larabee planning watershed (the source of infection is likely off property to the east). All of these sites are located in the greater Upper Eel watershed. There have also been positive stream samples taken from the Grizzly Creek and Stevens Creek planning watersheds in the greater Van Duzen watershed, the location and extent of the infection there is still under investigation. There were no new infected areas found during 2016 monitoring.

### ***FOLLOW-UP VISITS***

Timely follow-up visits were conducted to the locale of night contacts to determine the status and location of the owls contacted. All core spotted owl sites, and all activity sites within the sample quadrats (“quadrat sites”) were visited to determine occupancy, reproductive status, and reproductive success (if applicable). Other sites were visited to determine occupancy prior to the August designation of Level 1 sites.

A total of 739 daytime status and follow-up visits were conducted in 2016, compared to 918 in 2015. The decrease in 2016 daytime visits is relative to the increase in required night surveys, that is, more time required to conduct stand searches and six nighttime visit THP surveys.

Surveys and daytime status visits were conducted in order to collect data to determine the HCP management objectives (HCP §6.2.1) for the core sites, as discussed above in the Study Area and Methods section.

### ***MANAGEMENT OBJECTIVES 1 AND 4***

Management objectives 1 and 4 of the HCP require the maintenance of a minimum of 108 activity sites in the HCP area over the life of the permit, and at least 108 total activity

sites in the eighteenth year of the permit (2016). As noted above, the HCP management objectives apply to the 108 core sites, consisting of 80 Level 1 sites, and 28 Level 2 sites. Therefore, with the 108 core activity sites, management objectives 1 and 4 have been met for 2016 (Table 2). In 2016 seven activity centers met the criteria for removal from the active GIS layer according to the Decision Tree for Removal of Activity Centers (Appendix F, but were retained.

**Table 2. HCP northern spotted owl sites and occupancy status for 2016.**

Parameter Description	All Sites	Core Sites	Quadrat Sites
A) HCP Occupied Sites	123	108	30
B) Occupied by Pairs	75	75	21
C) Occupied by Male	22	16	2
D) Occupied by Female	13	10	3
E) Occupied by Bird of unknown sex	13	7	4
F) Unoccupied (sites retained)	91	18	13
G) Unoccupied (sites removed)	0	0	0
H) Total HCP Property Sites	214	126	43
Occupancy rate by pairs* (HCP §6.2.1.2 target = 80%)	N/A	69%	70%

\*Occupancy rate by pairs is determined by taking the number of sites occupied by pairs (B), and dividing it by the number of occupied sites: (A).

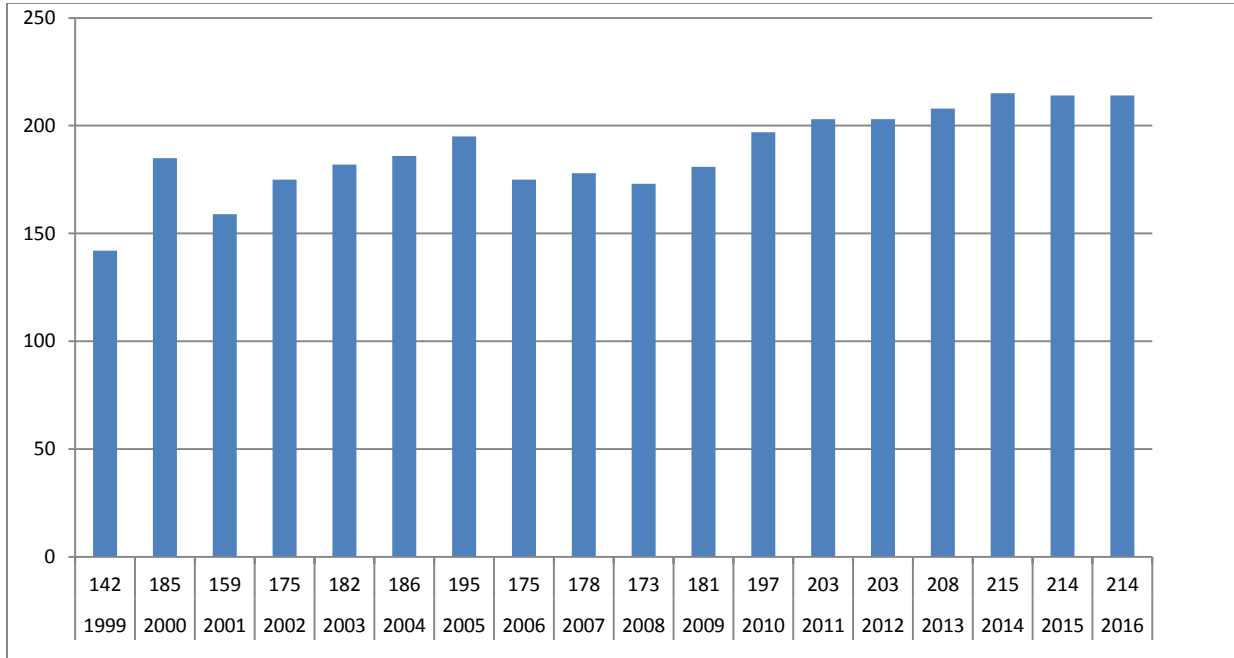
Core Sites include all Level 1 and Level 2 Sites.

The total number of HCP lands activity sites has remained relatively constant over the HCP years (Range 149-215, mean 188) (Figure 2). Only 149 activity sites were reported in the first year of HCP implementation (1999) when not all of the lands were surveyed. In 2000, several activity sites were included that were not occupied, were the result of take avoidance management prior to the HCP, and were subsequently removed from the inventory for 2001. It should be noted that not all Level 3 sites are surveyed for occupancy or non-occupancy every year, depending on which quadrats are being surveyed.

In 2016 there were three new activity centers located, compared to seven in 2015, located by THP surveys, quadrat surveys or incidental contacts. It is possible that the gradual increasing trend in spotted owl activity centers from 2008 – 2016 has been due to the

movement of spotted owls as a result of increasing barred owl numbers, as well as the resulting barred owl influence on spotted owl activity centers.

**Figure 1. Total NSO Activity Sites by HCP Year.**



**MANAGEMENT OBJECTIVE 2**

Management objective 2 calls for maintenance of spotted owl pairs on an average of 80% of the core sites in the HCP area. During HCP development, 80% was selected as a target by taking the average number of occupied sites that contained pairs during the period of 1991 to 1998. As per HCP §6.2.3 # 6, the values pertaining to management objectives 2 and 3 are to be averaged over running five-year periods (see below). Site occupancy surveys verified pairs at 75 of the core 108 sites during the 2016 season (Table 2), giving an occupancy rate by pairs of 69% (0.694). The five-year running average for the pair occupancy rate is 79% (Table 3).

To address the agreed-upon reporting components of the quadrat sampling approach, we also calculated the pair occupancy rate for all sites monitored in the quadrats, for comparison of results to the core sites. The pair occupancy rate for the 30 (occupied)

activity sites within quadrats was 70%. For the quadrat sites, the five-year running average for the pair occupancy rate is 65% (Tables 2 and 4).

### **MANAGEMENT OBJECTIVE 3**

Management objective 3 requires the maintenance of a five-year running average reproductive rate of at least 0.61 fledged young per pair for the core sites (for those pairs monitored to determine reproductive output). For establishment of a target reproductive rate during HCP development, 0.61 was selected as a target by taking the average number of young fledged per pair during the period of 1994 to 1998. However, only pairs that were determined to be nesting, or confirmed by protocol visits to be non-nesting, were used in the calculation. Spotted owl pairs with “status unknown” are now also used in the equation.

During the 2016 breeding season, 75 pairs (of the 108 core sites) were monitored for nesting activity and reproductive output. Nesting activity was verified for 25 of the 91 pairs. A total of 29 young were fledged, resulting in a reproductive rate of 0.39 for the year. The 2016 value represents a decreased reproductive rate over the previous two years, this brings the five year running average reproductive rate for the eighteenth year of the HCP to 0.41 (Table 3), which does not meet the target for management objective 3. Since the rolling five-year average target for reproductive rate has not been met during the years 2014 to 2016, the adaptive management measures of HCP § 6.2.3, #6 apply, and a discussion between HRC, USFWS, CDFW, and if necessary, the NSOSRP, shall occur to review potential reasons why the objective is not being met, and to determine potential corrective measures to implement.

**Table 3. Northern Spotted Owl Yearly Summary 2016**

Owl Status	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016
Single Unk Sex	4	8	8	1	1	3	3	2	7	3	6	1	4	4	4	4	1	7
Single Male	29	31	14	4	11	6	9	7	11	9	10	7	9	9	6	7	9	16
Single Female	6	3	4	8	11	5	5	9	12	10	5	7	6	13	11	6	7	10
Pair Status Unknown	66	43	39	38	42	38	38	45	47	21	30	44	51	49	52	50	42	26
Non-nesting Pairs	11	14	12	18	20	13	7	7	14	6	3	5	8	6	17	8	10	24
Nesting Pair (failed)	0	5	8	2	9	5	5	3	2	9	2	1	9	6	3	7	7	6
Nesting Pair (PN)	2	0	1	5	1	0	1	3	0	6	3	6	0	1	1	0	0	0
Nesting Pair (PN1J)	10	10	22	16	7	16	21	16	6	5	13	21	7	9	4	7	15	9
Nesting Pair (PN2J)	21	46	47	22	6	22	19	16	9	38	36	16	14	11	10	19	17	10
Nesting Pair (PN3J)	0	0	1	0	0	0	0	0	0	1	0	0	0	0	0	0	0	0
Total Nesting Pairs	33	56	71	43	14	38	41	35	15	50	52	43	21	21	15	33	39	25
Total AC monitored (after 2003 only <b>108 "core sites"</b> are monitored for reproductive and pair rate)	149	160	156	114	<b>108</b>	<b>108</b>	<b>108</b>	<b>108</b>	<b>108</b>	<b>108</b>	<b>108</b>	<b>108</b>	<b>108</b>	<b>108</b>	<b>108</b>	<b>108</b>	<b>108</b>	<b>108</b>
Total Owls	311	380	405	275	212	262	258	246	210	278	280	254	232	221	219	244	248	212
Pairs	110	118	130	101	85	94	91	90	78	86	87	93	89	82	87	91	91	75
Juveniles	52	102	119	60	19	60	59	48	24	84	85	53	35	31	24	45	49	29
Pair Occupancy Rate	<b>73.8%</b>	<b>73.8%</b>	<b>83.3%</b>	<b>88.6%</b>	<b>78.7%</b>	<b>87.0%</b>	<b>84.3%</b>	<b>83.3%</b>	<b>72.2%</b>	<b>79.6%</b>	<b>80.6%</b>	<b>86.1%</b>	<b>82.4%</b>	<b>75.9%</b>	<b>80.6%</b>	<b>84.3%</b>	<b>84.3%</b>	<b>69.4%</b>
Reproductive Rate	<b>0.61</b>	<b>0.86</b>	<b>0.92</b>	<b>0.59</b>	<b>0.22</b>	<b>0.64</b>	<b>0.65</b>	<b>0.53</b>	<b>0.31</b>	<b>0.98</b>	<b>0.98</b>	<b>0.57</b>	<b>0.39</b>	<b>0.38</b>	<b>0.28</b>	<b>0.49</b>	<b>0.54</b>	<b>0.39</b>
Rolling Average Occupancy Rate (5 Yr)	<b>73.8%</b>	<b>73.8%</b>	<b>83.3%</b>	<b>88.6%</b>	<b>79.6%</b>	<b>82.3%</b>	<b>84.4%</b>	<b>84.4%</b>	<b>81.1%</b>	<b>81.3%</b>	<b>80.0%</b>	<b>80.4%</b>	<b>80.2%</b>	<b>80.9%</b>	<b>81.1%</b>	<b>81.9%</b>	<b>81.5%</b>	<b>78.9%</b>
Rolling Average Reproductive Rate (5 Yr)	<b>0.61</b>	<b>0.86</b>	<b>0.92</b>	<b>0.59</b>	<b>0.64</b>	<b>0.65</b>	<b>0.60</b>	<b>0.53</b>	<b>0.47</b>	<b>0.62</b>	<b>0.69</b>	<b>0.67</b>	<b>0.64</b>	<b>0.66</b>	<b>0.52</b>	<b>0.42</b>	<b>0.42</b>	<b>0.41</b>

**Table 4. Northern Spotted Owl Yearly Quadrat Summary 2016.**

Owl Status	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016
Single Unk Sex	1	2	2	1	2	3	0	0	2	2	6	0	2	1	3	0	2	4
Single Male	7	4	4	3	4	4	3	5	4	3	5	9	5	3	3	5	7	2
Single Female	1	0	2	1	3	1	0	3	1	3	1	2	4	7	7	3	4	3
Pair Status Unknown	12	12	8	6	13	13	7	15	11	3	9	4	22	9	18	13	9	12
Non-nesting Pairs	1	3	2	1	6	3	0	1	2	3	1	0	3	1	3	3	1	4
Nesting Pair (failed)	0	0	0	0	2	2	1	0	0	2	1	0	1	1	1	4	0	3
Nesting Pairs	12	10	18	10	7	12	9	4	2	17	19	9	3	5	0	11	6	5
Total Number of Activity Sites	34	31	36	22	37	38	20	28	22	33	42	24	40	27	35	39	29	30
Total Number of Owls	76	75	91	55	74	87	49	51	40	89	106	47	75	52	57	89	54	58
Total Number of Pairs	25	25	28	17	28	30	17	20	15	25	30	13	29	16	22	31	16	21
Total Number of Juveniles	17	19	27	16	9	19	12	3	3	31	34	10	6	9	0	19	9	7
Pair Occupancy Rate	73.5%	80.6%	77.8%	77.3%	75.7%	78.9%	85.0%	71.4%	68.2%	75.8%	71.4%	54.2%	72.5%	59.3%	62.9%	79.5%	55.2%	70.0%
Reproductive Rate	0.68	0.76	0.96	0.94	0.32	0.63	0.71	0.15	0.20	1.24	1.13	0.77	0.21	0.56	0.00	0.61	0.56	0.33
Rolling Occupancy Rate (5 YR)	73.5%	80.6%	77.8%	77.3%	77.0%	78.1%	78.9%	77.7%	75.8%	75.9%	74.4%	68.2%	68.4%	66.6%	64.0%	65.7%	65.9%	65.4%
Rolling Reproductive Rate (5YR)	0.68	0.76	0.96	0.94	0.73	0.72	0.71	0.55	0.40	0.59	0.69	0.70	0.71	0.78	0.53	0.43	0.39	0.41

In 2004 the Service clarified that the rolling averages, or running means, for pair occupancy and reproductive rates should be calculated by calculating a mean for each individual year, then calculating a mean of means, where  $n = 5$  (Long 2004). This is the method used for Tables 3 and 4.

For the quadrat sites, including all the Level 1-3 sites in the quadrat monitoring units, and using the number of pairs monitored for reproduction ( $n = 21$ ), the 2016 reproductive rate was 0.33 (Table 4). The five-year running average for reproductive rate among quadrat sites is 0.41 (Table 4). The core site average reproductive rate is greater than the quadrat site rate, as would be expected given the selection of the core sites based on assumed habitat quality and history of successful reproduction.

The NSOSRP recommended monitoring both the core sites and quadrat sites for occupancy and reproduction, and comparing the results to other study sites within the region. Because the HRC core sites and quadrat sites are managed in ways that are specific to the HCP, a comparison of trends in occupancy and reproduction with other study sites that are managed under different strategies (e.g., intensive timber harvest, moderate harvest, little to no harvest) can provide insight as to how the HCP is working and possibly what other factors may be affecting the spotted owl population (e.g., barred owls, climate). The available information indicates that trends for both the core and quadrat sites continue to track the results of other study areas over time (Figure 4).

Per HCP § 6.2.3, #3, management objectives may be modified if new information becomes available following review of the NSOSRP recommendations and approval by the USFWS and CDFW.

### **ACTIVITY SITE LEVELS OF PROTECTION**

HCP §6.2.2 # 4, Conservation Measures, requires that owl activity sites on the covered lands be assigned to one of three protection levels. Accordingly, in September of 2016, 80 activity sites were designated as Level 1 sites. HRC requested an extension of the 1 June requirement for Level 1 selection due to the continuing difficulty of surveying all of the available sites by that date. The difficulty has increased in recent years due to the presence of barred owls in the study

area. USFWS and CDFW again granted HRC's request to extend the selection to 31 August to allow more time to visit the owl sites and provide greater flexibility in selection.

Selection of Level 1 sites was guided by the parameters described in HCP §6.2.2.4: 1) having the requisite habitat levels within a 0.7 and 1.3 mile radius of the activity center; and 2) having supported spotted owls in the previous year (2015), and also in the year selected (2016).

In addition, as part of the minor modifications approved in 2002, further language regarding Level 1 sites was added to management objective 2:

*Maintain spotted owl pairs on an average of 80 percent (over a five-year period) of the minimum of 108 activity sites on the ownership (as shown in Table 7, for 2002 this minimum number shall be 115 activity sites, then 108 for 2003 and all subsequent years). At least 80 of these sites shall be Level One sites, and the balance shall be Level Two sites. PALCO intends to maintain these selected Level One and Level Two sites as the core sites for a period of from three to five years, or as long as possible, given other circumstances that may arise, and may preclude their maintenance as such. PALCO intends to select core sites that are historically stable, reproductively successful, and that have minimal disturbance, given that they occur in a managed landscape. (Emphasis added).*

In keeping with the requirements of HCP §6.2.2 # 4 and # 5, if less than 500 acres of suitable habitat exists within 0.7 miles, or less than 1,336 acres of suitable habitat exists within 1.3 miles, the acreage of habitat cannot be reduced. HRC is currently protecting 98 Level One sites (83 Level One sites with an HRA and 15 replacement Level One sites, per the HRA language).

There is one Level One activity center, site 72, Mattole River, is below the requisite 500 acres of NRF within the 0.7 mile radius. However, no timber operations are planned for this area, so habitat will not be reduced per the HCP. It appears that there are 50 or more acres of NRF habitat immediately adjacent to HRC property and within the 0.7 mile that is not currently typed as NSO habitat. Our GIS department is looking further into this issue and will update those areas with the appropriate NRF at a later date.

See the appendices for details and information on habitat acreage relative to Level 1 sites, THP activity, and quadrats (Appendices A-C).



Level 2 protection measures were afforded to 28 sites in 2016 (HCP §6.2.2.5). Level 2 sites receive 1,000-foot buffers during the breeding season. After the breeding season, or if a non-nesting status is determined, harvest may occur around a Level 2 activity site, as long as an 18-acre core area (the equivalent area of a 500-foot radius circle), with at least a 400-foot radius consisting of the best available habitat, is retained.

As with the Level 1 sites, as part of the minor modifications approved in 2002, further language regarding Level 2 sites was added to HCP §6.2.2 # 5, bullet # 4:

*By 1 September of each year, PALCO shall designate the necessary number of Level Two sites, to make up the minimum number of activity sites as shown in Table 7.*

Accordingly, in late August we designated 28 Level 2 sites, which combined with the 80 Level One sites already designated made up the 108 core sites for 2016.

Level 3 protection was afforded the balance of the activity sites on the HCP covered lands in 2016 (HCP §6.2.2 # 6). Level 3 sites are those sites not needed to meet management objectives 1 or 4 (108 minimum activity sites). As with Level 2 sites, Level 3 sites receive 1,000-foot buffers during the breeding season.

Language was also added (in 2002) to HCP §6.2.2 # 6 regarding Level 3 sites:

*During the breeding season, for activity sites which have been determined to be occupied by a non-nesting pair or single NSO, 18 acres around the activity site shall be maintained as suitable nesting habitat, if present. The protected 18 acres may conform to natural landscape features, as designated by PALCO's wildlife biologist or a designee, and the buffer protecting the activity site must have at least a 400 foot radius. At PALCO's discretion harvesting may occur during the breeding season, in the area adjoining the 18-acre habitat retention area.*

Thus, if a non-nesting status is determined, harvest may occur around a Level 3 activity site, so long as an 18-acre core area (the equivalent area of a 500-foot radius circle), with at least a 400-foot radius is retained. After the breeding season, harvest of the Level 3 sites may occur. If the activity site is harvested, any known nest trees are to be retained.

**Habitat Conditions**

The amount and type of spotted owl habitat as per HCP §6.2, Table 6 is reported annually (Table 5). Habitat information from the HRC Geographic Information System (GIS) is a “snapshot in time” of habitat conditions. For consistency and coordination with other forest inventory requirements the snapshot is currently taken on or around 1 January each year (Map 3). Thus, the information contained in this section of the report represents habitat conditions from approximately 1 January 2016 to 1 January 2017.

As discussed in previous NSO annual reports, annual reports from 1999-2009 utilized forest stand information from 1999 and previous years to generate Wildlife Habitat Relationship (WHR) types and thus nesting, roosting and foraging (NRF) types based on HCP Table 6. Beginning in 2010 HRC embarked on a re-inventory project of the entire 209,000 acres of HRC lands. For the 2010 through 2012 habitat reports we included the most current forest inventory information resulting from 2002-2006 cruise information, harvest updates for each year from 2000 forward, and cruise information available to date from the re-inventory work. This information was the most current and reliable “stand” information and best reflected conditions on the ground, although field evaluations were occasionally needed to verify stand types.

Also noted in previous year’s reports, HRC has revised procedures for assigning and tracking WHR and NRF types. Under the current procedures, WHR types are generated directly from tree data collected in HRC’s current forest resource inventory; whereas under PALCO, WHR was a static property-wide GIS layer that was usually, but not always, updated for harvests and had not been grown forward since its creation in 1999.

The re-inventory project has been completed for all HRC lands. HRC uses FORSEE software – developed by the California Growth and Yield Modeling cooperative of private and agency organizations – to process field inventory data. To generate WHR habitat types HRC uses output from FORSEE (modeled crown widths and WHR habitat species calls) together with methodology consistent with procedures used for PALCO’s 1999 HCP to develop WHR size classes. In future years these procedures will continue to be implemented on the current field inventory data set, which will be updated annually with new/replacement field plots, growth of

trees in existing plot data via FORSEE, and changes in timber types resulting from harvest and growth.

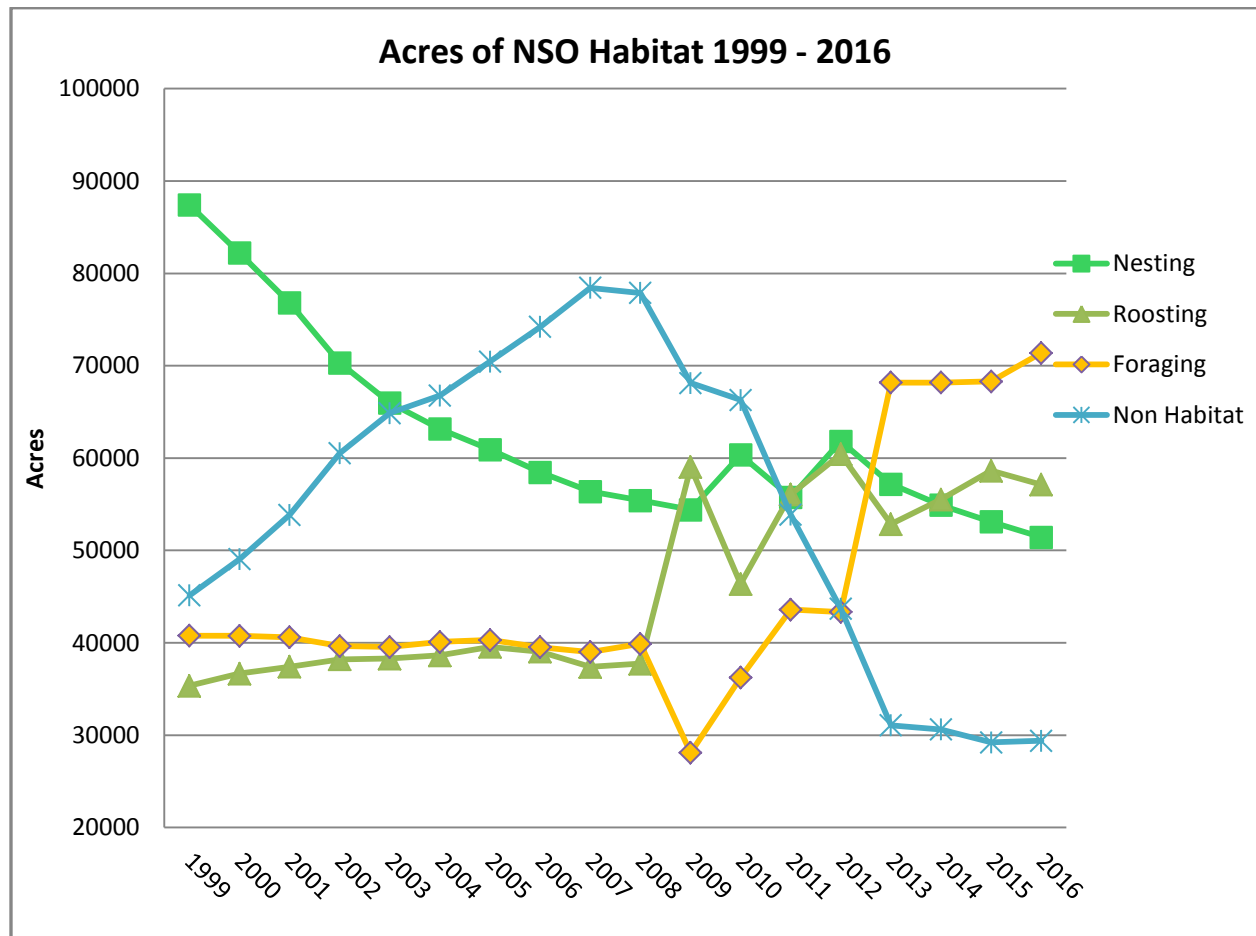
The current inventory information has been applied to both the property-wide analysis of habitat (Table 5, Figure 3) and the 0.7 and 1.3 mile habitat radii pertaining to the Level 1 activity sites (Appendix C). A change in habitat trends corresponding with change in ownership, silviculture, and harvest level can be seen beginning around 2009. The steady, anticipated trend of reduction in nesting habitat, resulting in part due to the even-age silviculture preferred by the previous landowner, has leveled out in recent years. Similarly, the observed recent decline in the previously increasing number of acres of non-habitat is also consistent with the change to uneven-age management, with a concurrent increase in foraging habitat post-harvest. An ongoing concern that bears further investigation is whether or not the selection and group selection harvest will produce as much quality foraging habitat as the previous regime of even-age management.

Similar to previous annual reports, an analysis of patch sizes of suitable nesting habitat has been conducted on both the 18-acre and 80-acre polygon size, and included with this report (Table 5). The inventory changes discussed above also resulted in a change in the number of habitat patches. The acres of habitat in the Grizzly Creek Complex and Owl Creek MMCA are shown separately due to the unique nature of these parcels. No new inventory information has been applied to these parcels, although it is reasonable to assume that young stands in these reserves are growing and potentially increasing in habitat value for spotted owls.

**Table 5. Acres of Habitat and Nesting Habitat Patches.**

<b>Year</b>	<b>Nesting (Acres)</b>	<b>Roosting (Acres)</b>	<b>Foraging (Acres)</b>	<b>Non Habitat (Acres)</b>	<b>18+ Acre Patches (Nesting)</b>	<b>80+ Acre Patches (Nesting)</b>
<b>1999</b>	87,416	35,343	40,780	45,142	199	64
<b>2000</b>	82,205	36,670	40,753	49,053	204	68
<b>2001</b>	76,799	37,416	40,608	53,858	214	62
<b>2002</b>	70,309	38,209	39,642	60,521	226	72
<b>2003</b>	65,984	38,289	39,538	64,870	231	79
<b>2004</b>	63,153	38,641	40,103	66,784	238	83
<b>2005</b>	60,927	39,557	40,307	70,442	241	93
<b>2006</b>	58,453	39,043	39,533	74,204	244	92
<b>2007</b>	56,386	37,390	39,010	78,431	250	87
<b>2008</b>	55,412	37,747	39,890	77,886	251	88
<b>2009</b>	54,402	59,036	28,094	68,130	348	101
<b>2010</b>	60,348	46,372	36,236	66,300	332	105
<b>2011</b>	55,758	56,063	43,589	53,869	366	118
<b>2012</b>	61,817	60,424	43,330	43,708	311	102
<b>2013</b>	57,171	52,842	68,177	31,073	421	128
<b>2014</b>	54,909	55,514	68,177	30,625	424	125
<b>2015</b>	53,106	58,642	68,302	29,227	426	123
<b>2016</b>	51,429	57,133	71,382	29,399	422	120
<b>Grizzly_Owl</b>	1,700	207	322	343	4	4

**Figure 2. Northern spotted owl habitat types over time.**



To put habitat growth and harvest on HRC lands in the context of regional habitat conditions within the range of the northern spotted owl, we’ve previously reviewed the Final and Revised Final Recovery Plans for the Northern Spotted Owl (USFWS 2008, 2011b). The USFWS (2008) reported on the loss of spotted owl habitat range-wide related to timber harvest and natural events. Specifically related to timber harvest, they cautioned readers that harvest estimates can only be used to infer rates of forest removal, and may or may not translate directly to a rate of suitable habitat loss, since not all forest may equate to suitable spotted owl habitat.

Relative to the loss of suitable habitat due to **timber harvest**, USFWS (2008, 2011b) noted that there are only a few available reports on the topic, and summarized them as follows:

Cohen et al. (2002) cited in Bigley and Franklin (2004) reported “a steep decline in harvest rates between the late 1980’s and early 1990’s on State and Federal and private industrial forestlands.” Habitat trends reported by the Service (USFWS 2004) indicated an overall decline of about 2% in the amount of suitable habitat on Federal lands as a result of management activities from 1994 to 2003. This rate is lower than the 2.5% per decade estimate of habitat loss resulting from management activities that was predicted in the Northwest Forest Plan (USDA and USDI 1994). Cohen et al. (2002) reported that from the early 1970’s through the mid-1990’s the harvest rates on private industrial forest lands were consistently about twice the average harvest rate on public lands.

Raphael (2006) estimated that since 1994, losses of NSO habitat from non-federal timber harvest have exceeded losses from Federal land, with a range-wide loss of approximately 8.0% (12% in Washington, 10.7% in Oregon, and 2.2% in California). Raphael (2006) also conducted an analysis looking only at regeneration harvest. This analysis estimates that nearly 3,000 acres of higher suitability spotted owl habitat was harvested on Federal reserved lands, and about 26,000 acres on non-reserved lands, between 1994 and 2004. This harvest represents less than 1% of the approximately 10 million acres of high suitability habitat thought to exist on both Federal and non-federal land in 1994.

Davis and Dugger (2011) estimated the amount of spotted owl nesting and roosting habitat lost due to harvest from the start of the Northwest Forest Plan (1994/1996) to 2006/2007 on non-federal lands in California to be about 90,200 acres (5.8% of total). However, Davis and Lint (2005) found that forest fragmentation in California *decreased* from the 1930’s and 1940’s to the current time, possibly due to fire suppression.

Regarding habitat loss from **natural events** the USFWS (2008) reported that the loss of spotted owl habitat from natural events during the 10-year period from 1994 to 2003 was 224,041 acres, or about a 3% decline in available habitat range-wide (USFWS 2004). The majority of the habitat loss was due to wildfire (75%) with insects and disease making up the remainder (25%). Approximately 7,500 acres (0.4%) in California were estimated to have been lost due to fire, insects and disease from (1994/1996) to 2006/2007 (Davis and Dugger 2011).

More recently, for private industrial forest lands in California within the range of the northern spotted owl that do not operate under a HCP, there have been changes in take avoidance measures that require more habitat to be retained adjacent to activity sites (e.g. USFWS 2011).

### ***BANDING PROGRAM***

Banding of spotted owls as part of our overall program is a long-term research and management tool to help monitor the spotted owl population on the HRC ownership. The primary purposes of the banding and re-sighting project include: defining stable activity sites (site fidelity and displacement); detection of changes in occupancy over time (turnover and replacement); documentation of movements of sites and nest areas; and assessment of habitat quality based on site occupancy and reproductive history.

We again request that the USFWS consider this report, with associated Map 1, to satisfy their request for information concerning HRC's banding program as discussed in their letter of 14 January 2004.

In 2016, there were 107 total band resights (Appendix H). Of the 108 core sites, 30 pairs were positively identified at occupied sites. Some interesting resight information includes: a male was banded in 2011 and had not been resighted since the banding occurred. In 2014, he was resighted at newly reoccupied site 38, downstream on Yager Creek two miles from the original activity center/banding location. A cohort banded male was recaptured this year in Site 71, he was 14 years old. He fledged from Site 75 in 2002, just 2 miles away and took up residency in Site 71 in 2006.

Since 2003 a total of 352 spotted owls have been banded, consisting of 303 adults and 49 juveniles. Data from HRC banded northern spotted owls with at least seven years of data (131 banded adults from 60 sites during the years 2000-2006) showed that spotted owl survival remained stable over that time period (Bigger et al. 2008). Continuing to collect and analyze banding and re-sight information is a key component of this program.

### ***REGIONAL TRENDS***

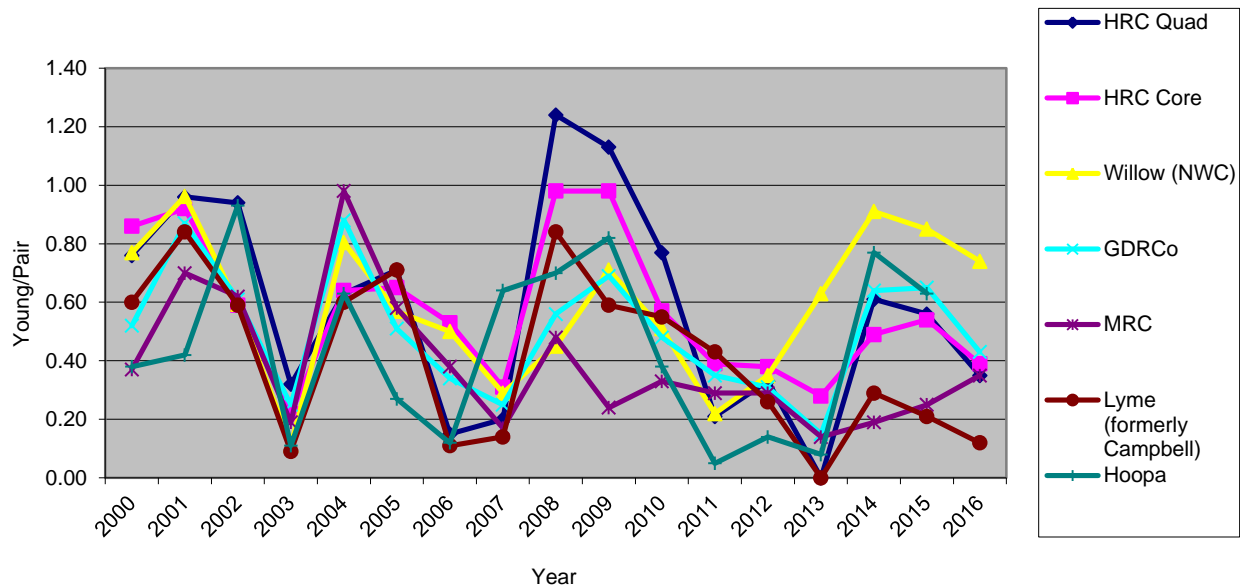
Following both the 2003 and 2007 survey seasons, PALCO, the NSOSRP, and the Agencies convened and discussed the HCP management objectives, potential reasons why they may not be

met, and potential corrective measures to implement if necessary. On both occasions the NSOSRP recommended that HCP results be compared to those of other study areas in the region. Figure 4 below illustrates the regional northern spotted owl reproductive rates for several study areas of Northern California (Douglas, Early, Fullerton, Higley, Carlson, pers. comm. 2016).

As demonstrated in the figure, results for both the core and quadrat sites on HRC track the results of other study areas over the HCP period, with the exception of the Willow Creek Study Area (WCSA) for which positive or negative changes sometimes seem to “lag” a year or two behind other study areas. As with other studies in the region (Anthony, et al 2004, Franklin 1997, Franklin 2000) data indicates that reproductive results are strongly correlated to regional trends in climate (Franklin, et al. 2000, HRC, unpublished data). Glenn (2009) found that climate accounted for 78-84% of the temporal variation in population change in the Oregon coast range, and climate and barred owls together accounted for approximately 100% of the changes in spotted owl survival. Thus, there are good and bad reproductive years that appear to track precipitation early in the breeding season, and more recently, the barred owl influence on spotted owl reproduction.

Four of the five cooperators (as of the report date we had not received Hoopa’s results) reported mixed reproductive results for 2016. Typically, lower than average rainfall events of late spring results in higher than average reproduction. For the second year in a row, the Willow Creek Study Area had an excellent reproductive year (0.85 young/pair). Green Diamond (2014) reported a sharp increase in NSO sites within their barred owl removal experiment area in the Lower Mad River, providing what appears to be important information relative to spotted/barrred owl interaction.



**Figure 3. Comparison of Regional Reproductive Rates 2000-2016.**

## RECOMMENDATIONS

### SURVEYS

Current plans call for continued surveys in 2017 for THPs and for monitoring with the quadrat sampling technique. In 2017, quadrats 1, 5, 15, and 16 are scheduled for monitoring (Freshwater Creek, Corbett Ranch, McCann/White House and South Rainbow/Mattole River, respectively). These quadrats were initially surveyed in 2007 and again in 2012 and it will be interesting to compare them with the 2017 surveys, distribution of activity centers, reproduction, and location and activity level of barred owls. Timely follow-up visits (i.e., within 72 hours, weather permitting) will be conducted to all nighttime contacts. Following the season, the data gathered will be used to evaluate the efficacy of the HCP management objectives and conservation measures for the core sites, and also for the quadrat sites.

### BANDING

In 2017 we intend to continue to work with the Service, CDFW, and adjacent study areas to make our banding efforts as efficient and effective as possible, keeping in mind the goals of the effort. The overall intent is to utilize the program as a complete mark and re-sight effort and to develop programs similar to other study sites in the region. As always, during any of our capture

and banding efforts, we will continue to be cautious in our efforts, keeping the care and safety of the birds first in mind.

## **BARRED OWLS**

HRC continues to have significant concerns that the barred owl invasion will continue to cause declines in site occupancy and reproduction of our spotted owl population. In 2015, we suspended the use of barred owl calls (5 minutes of recorded barred owl calls at the end of the 10 minute spotted owl calls) on all of our quadrat monitoring stations. We intend to revisit the use of barred owl calls in light of any new information that becomes available. We will attempt to utilize any new techniques to monitor barred owl and spotted owls across the ownership. In addition, HRC continues to be interested in the results of barred owl removal projects as recommended by the Service (USFWS 2008), and will continue to monitor the results of ongoing studies as they are available.

## **SCIENTIFIC PANEL/MANAGEMENT OBJECTIVES**

The HCP Northern Spotted Owl Conservation Plan §6.2.2, Conservation Measures, Item 1 refers to the NSO Scientific Review Panel (NSOSRP) and discusses the establishment and roles of the NSOSRP. The NSOSRP generally met every year for the first 5-6 years of implementation and provided review of monitoring results and recommendations for future monitoring and analyses.

Not meeting the HCP management objective for reproductive rate triggers the adaptive management measures of HCP § 6.2.3, #6, and a discussion between HRC, USFWS, CDFW, and the Panel shall occur to review potential reasons why the objective is not being met, and potential corrective measures to implement.

As stated earlier, during the period of 2013 - 2016 the rolling five-year average reproductive rate for monitored pairs of northern spotted owls in our study area has not met the HCP objective of 0.61 fledglings per pair. The rolling average reproductive rates for 2013- 2016 were 0.52, 0.42, 0.42 and 0.41 respectively, and follow a period of five consecutive years (2008-2012) when the rolling average reproductive rate *did* meet the management objective.

During the 18 years of HCP implementation (1999-2015) the management objective for the rolling average reproductive rate was not met during the 2006 and 2007 seasons (0.53 and 0.47

respectively). And, similar to the 2013-2016 period, followed 7 consecutive years when the rolling average was greater than 0.61, or not significantly different from 0.61 (e.g. 0.59, 2002).

Following the 2007 season the HRC, USFWS, CDFW, and Panel (Alan Franklin, Barry Noon, and Steven Courtney) convened via conference call to discuss the reproductive results.

Consideration was given to whether there was a clear cause-and-effect relationship between management activities, or if results were within the range of annual variation.

At that time the forestlands were still owned by the Pacific Lumber Company and managed using primarily even-age (clear cut) management at a rate of harvest of approximately 150 mmbf/year, including harvest of old growth trees. The barred owl invasion of north coastal California had not yet been fully realized as a potential reason for a reduced reproductive rate.

Although there were no clear reasons for a reduced reproductive rate, for discussion on the conference call a Habitat Retention Area (HRA) strategy was proposed as a potential corrective measure, with the objective of retaining a polygon of the best habitat surrounding the most stable and reproductive spotted owl nest sites, rather than using the 500' and 1,000' radii as the standard habitat retention model. The USFWS, CDFW, Panel and HRC agreed on the strategy, and it was implemented beginning in 2009 (CDFG and USFWS 2009).

In 2008 the Humboldt Redwood Company (HRC) was formed from the Pacific Lumber Company bankruptcy proceedings and significant management changes followed, including in harvest techniques, rate of harvest, and retention of old growth components. Management of the Humboldt County forestlands was changed to reflect that of HRC's sister company, Mendocino Redwood Company (MRC), including the use of uneven-age (selection, group selection) harvest, a reduction in harvest level to an average of approximately 55 mmbf/year (over a ten-year period), and retention of all old growth trees meeting the company policy.

In 2008 and 2009 the annual reproductive rate was relatively high (0.98 both years), but has since declined from 2010-2016, and as the high rates have fallen out of the rolling average calculation and been replaced by lower rates, the rolling average has also declined to the point where it is below the management objective. So, although management on the forestlands has changed in a manner that results in harvest of less spotted owl habitat (i.e. Figure 3), and retains

more late successional habitat components on the landscape, the reproductive rate is in a current decline nonetheless.

As with other study sites in the region, HRC has tracked the presence of barred owls in our study area. Following a decrease in 2014 detections, there was an increase in barred owl detections in 2015, and then slight decrease in detections in 2016. There has been an overall increase over time in barred owl detections within 0.5-mile of spotted owl activity sites (Figure 1). Studies previously referenced have indicated that barred owl presence within spotted owl territories can disrupt spotted owl occupancy and reproduction.

During the HCP's early years the Panel recommended comparing the HRC HCP results to other study sites within the region. Because the HRC owl sites are managed in ways that are specific to the HCP, a comparison of trends in occupancy and reproduction with other study sites that are managed under different strategies (e.g., intensive timber harvest, moderate harvest, little to no harvest) can provide insight as to how the HCP is working and possibly what other factors may be affecting the spotted owl population (e.g., barred owls, climate). The available information indicates that trends for both the core and quadrat sites continue to track the results of other study areas over time (Figure 4).

Most cooperators reported average or slightly below average breeding activity and reproductive rates in 2016, but there appears to be a declining trend unlike the "every other" year pattern, or weather-influenced affect on spotted owl reproduction that had been historically observed. It should also be noted that increases in spotted owl occupancy and reproduction on the Hoopa and Green Diamond study areas (although Green Diamond numbers were down slightly in 2016) have been at least in part attributed to lethal barred owl removal from spotted owl territories. 2016 was the lowest rate for the last three years for HRC as the reproductive rate was 0.39, and along with the 2015 rate of 0.54, represents a similar trend of below average rates (for our study area) for the past five years.

In light of the fact that management of the HRC forestlands has had a reduced impact on habitat since the change in ownership in 2008, the evidence from other study areas within the range of the northern spotted owl that barred owls can have a very significant impact on occupancy and reproduction of spotted owls, and the fact that HRC activity centers have been colonized by

barred owls, it seems to be clear that barred owls are now negatively impacting spotted owl occupancy and reproduction on HRC lands and are the primary cause of failure to meet HCP management objectives.

Another potential factor in declining spotted owl reproduction on HRC lands is a decline in prey base (e.g. dusky-footed woodrats) as a result of the change in silvicultural practice from even to uneven-age, in turn resulting in a decrease in brushy clearings favored by woodrats. Future prey base studies should focus on woodrat densities in selection, group selection, and variable retention harvest areas compared to clear cut harvest.

We anticipate that these topics would be the primary focus of any future discussion of HCP management objectives and potential corrective measures, pursuant to HCP § 6.2.3, #6.

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